



**LIVINGSTONE HEALTH HOLDINGS LIMITED**  
(Formerly known as Citicode Ltd.)  
(Incorporated in the Republic of Singapore)  
(Company Registration Number 200404283C)

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**EFFECTIVE DATE OF PROPOSED LISTING TRANSFER**

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*Unless otherwise expressly defined herein, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the circular dated 31 December 2020 (the “Circular”) in relation to, inter alia, the proposed acquisition of the entire issued and paid-up share capital of Livingstone Health Ltd.*

The Board of Directors (“**Board**”) of Livingstone Health Holdings Limited (formerly known as Citicode Ltd.) (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to:

- (i) the announcement dated 31 December 2020 in relation to the receipt of approval in-principle for the Proposed Listing Transfer;
- (ii) the Circular in relation to, *inter alia*, the Proposed Listing Transfer;
- (iii) the announcement dated 22 January 2021 in relation to the results of the extraordinary general meeting (“**EGM**”) of the Company held on 22 January 2021, pursuant to which Shareholders had, amongst other things, voted in favour of the Proposed Listing Transfer; and
- (iv) the announcement dated 26 January 2021 in relation to, *inter alia*, the notice of record date for the Proposed Share Consolidation and a voluntary suspension of trading of Shares (the “**Voluntary Suspension**”).

The Board wishes to update that the effective date of the Proposed Listing Transfer will be 4 February 2021 (instead of 28 January 2021 as indicated in the Circular). Trading of the Company’s shares on the Catalist will commence at 9:00 a.m. on 8 February 2021 under the same stock code “5FH”, being the expected time and date for the Voluntary Suspension to be lifted.

The Company has appointed SAC Capital Private Limited (“**SAC Capital**”) to act as its continuing sponsor. SAC Capital’s appointment as continuing sponsor will take effect upon the effective date of the Company’s Proposed Listing Transfer.

The Board wishes to highlight that Central Provident Fund (“**CPF**”) account savings cannot be used to purchase shares that are listed on Catalist, except for companies that were migrated from the Stock Exchange of Singapore Dealing and Automated Quotation (“**SESDAQ**”) to Catalist on 17 December 2007. Hence, CPF account savings can no longer be used to purchase the Company’s shares under the Central Provident Fund Investment Scheme (“**CPFIS**”). Shareholders who have purchased the Company’s shares using their CPF account savings under the CPFIS prior to the Proposed Listing Transfer may choose to hold or sell such shares or participate in corporate actions, subject to prevailing applicable CPFIS rules and limits for such shares.

**BY ORDER OF THE BOARD**

**Teh Wing Kwan**

Executive Chairman and Chief Executive Officer  
26 January 2021